General information about company					
Scrip code	518017				
NSE Symbol					
MSEI Symbol					
ISIN	INE333H01020				
Name of the company	Bheema Cements Limited				
Whether company is SME	No				
Class of Security	Equity Shares				
Type of report	Quarterly				
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2022				
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date					
Shareholding pattern filed under	Regulation 31 (1) (b)				
Whether the listed entity is Public Sector Undertaking (PSU)?	No				

	Declaration								
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public				
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No				
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No				
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No				
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No				
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No				
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No						
7	Whether company has equity shares with differential voting rights?	No	No	No	No				
8	Whether the listed entity has any significant beneficial owner?	No							

		Tab	le I - Sun	ımary (Statement	holding of	f specified sec	urities			
		No. of			No. Of shares	Total nos.	Shareholding as a % of total no. of shares	Number of Voting Rights held in each class of securities (IX)			
Category (I)	Category of shareholder	shareholders	Nos. Of shareholders fully paid up equity up underlying up equity Denositors Calculated as calcula	(calculated as per SCRR,	No of Voti	ng (XIV	7) Rights	T . 1			
(4)	(II) snares held (IV) shares held (VI) Receipts (VI) (VI)	1957) (VIII) As a % of (A+B+C2)	Class eg:	Class eg:y	Total	Total as a % of (A+B+C)					
(A)	Promoter & Promoter Group	4	29347801			29347801	90	29347801		29347801	90
(B)	Public	33	3262201			3262201	10	3262201		3262201	10
(C)	Non Promoter- Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	37	32610002			32610002	100	32610002		32610002	100

		Table	I - Summa	ry Statement	holding of sp	ecified sec	curities			
	tegory Category of shareholder (II) Category of shareholder (II) Category of shareholder (II) Category of shareholder (II) Category of shares Underlying Outstanding convertible securities (X) No. of Shares Underlying Outstanding Warrants (Xi) Warrants (Xi) No. of Shares Underlying Outstanding convertible securities and No. of Warrants (Xi) (VII) (VII) (VII) (VII) (VII) (VII) (VII) (VII) (VII) (VIII)	No. of Shares Underlying Outstanding	Shares Underlying Outstanding	assuming full conversion of convertible	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
(I)		percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)				
(A)	Promoter & Promoter Group				90	29347801	100			29347801
(B)	Public				10	2610001	80.01			3262201
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	31957802	98			32610002

	Table II - State	LICITE SHOW	-ng snai	viul	Patteri	. or the I	ı	~ 1 TOHIU	01	~~P	
	Category &	Nos. Of	No. of fully paid	No. Of Partly paid-	No. Of shares	Total nos.	Shareholding as a % of total no. of shares	Number of class of sec		Rights held (IX)	in each
Sr.	Name of the Shareholders (I)	(III)	up equity shares held (IV)	up equity shares	underlying Depository Receipts	held (VII) = (IV)+(V)+		No of Voting (XIV			Total as a % of
			, ,	held (V)	(VI)	(VI)	(VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	Total Voting rights
A	Table II - Statemen	t showing shar	eholding pa	ttern of	the Promoter	and Promote	er Group				
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	17972800			17972800	55.11	17972800		17972800	55.11
(d)	Any Other (specify)	2	11375001			11375001	34.88	11375001		11375001	34.88
Sub-Total (A)(1)		4	29347801			29347801	90	29347801		29347801	90
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)		4	29347801			29347801	90	29347801		29347801	90
В	Table III - Statemen	nt showing sha	reholding pa	attern of	the Public sh	areholder					
(1)	Institutions										
(f)	Financial Institutions/ Banks	2	2610001			2610001	8	2610001		2610001	8
Sub-Total (B)(1)		2	2610001			2610001	8	2610001		2610001	8
(3)	Non-institutions	•									
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	11	470			470	0	470		470	0
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	20	651730			651730	2	651730		651730	2
Sub-Total (B)(3)		31	652200			652200	2	652200		652200	2
Total Public Shareholding (B)=(B) (1)+(B) (2)+(B)(3)		33	3262201			3262201	10	3262201		3262201	10
С	Table IV - Stateme	nt showing sha	reholding p	attern of	the Non Pro	moter- Non I	Public sharehold	ler			
Total (A+B+C2)		37	32610002			32610002	100	32610002		32610002	100
Total (A+B+C)		37	32610002			32610002	100	32610002		32610002	100

	No. Of Shares Underlying No. of Shares		No. Of as a %		Locked in shares (XII) pla		pled	nber of Shares ged or otherwise imbered (XIII)	Number of equity shares
Sr.	Outstanding convertible securities (X)	onderlying Outstanding Warrants Wo. Of Outstanding Warrants No. Of	convertible securities and No. Of Warrants (Xi)	nd percentage of diluted share	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XIV)
A	Table II - Stat	tement showing	shareholding p	attern of the Promo	oter and Pro	moter Gi	roup		
(1)	Indian								
(a)				55.11	17972800	100			17972800
(d)				34.88	11375001	100			11375001
Sub-Total (A)(1)				90	29347801	100			29347801
(2)	Foreign						•		
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)				90	29347801	100			29347801
В	Table III - Sta	ntement showin	g shareholding p	pattern of the Publi	ic sharehold	er			
(1)	Institutions								
(f)				8	2610001	100			2610001
Sub-Total (B)(1)				8	2610001	100			2610001
(3)	Non-institutio	ons					•		
(a(i))				0	0	0			470
(a(ii))				2	0	0			651730
Sub-Total (B)(3)				2	0	0			652200
Total Public Shareholding (B)=(B) (1)+(B) (2)+(B)(3)				10	2610001	80.01			3262201
С	Table IV - Sta	atement showin	g shareholding j	pattern of the Non	Promoter- N	Non Publ	ic sha	reholder	
Total (A+B+C2)				100	31957802	98			32610002
Total (A+B+C				100	31957802	98			32610002
Disclosure of n	otes in case of	public share ho	olding is less that	n 25 percentage				Textual Information(1)	

Text Block

Resolution Plan for revival of Bheema Cements Limited (the Company). The NCLT Order came into effect on 11th February 2020, 2. As per Clause 7.4 (d) and 7.4(e) of the Resolution Plan, all liabilities or obligation of the Company, whether admitted or not, due or contingent, asserted or unasserted, crystallised or uncrystallised, present or future, of the Company, in relation to the period prior to the effective date, shall stand permanently extinguished and at no point the company shall be liable in relation thereto. As per sub-clause iii of Clause 8 of the Resolution plan the issued share capital of Rs. 55,70,35,600/- of the Company shall be reduced to 2 equity shares of Rs. 10/- without any consideration, to the existing shareholders adhering to the provisions of Companies Act 2013 and SEBI Act. As per the NCLT Order the Company allotted shares to the promotors and JMF and Union Bank Of India on 18.06.2020 The Regulation 167(4) of the SEBI (ICDR) Regulations 2018, states that: "(4) The equity shares issued on a preferential basis pursuant to any resolution of stressed assets under a framework specified by the Reserve Bank of India or a resolution plan approved by the National Company Law Tribunal under the Insolvency and Bankruptcy Code 2016, shall be locked-in for a period of one year from the trading approval: [Provided that the lock-in provision shall not be applicable to the specified securities to the extent to achieve 10% public shareholding.]" Rule 19 A of the Securities Contracts (Regulation) Rules prescribes that a listed entity must have at least 25 per cent of public shareholding, that is, anyone other than a promoter. As per the Amendment in the said regulations: In case of acquisition of a listed co. under Corporate Insolvency Resolution Process, if the public shareholding falls below 10% then the same shall be increased to 10% within 12 months from the date of such shortfall.

Further the Promotors shall dilute the shares to a minimum of 25% within three years

The Honble National Company Law Tribunal, Hyderabad Bench-I, passed a NCLT Order approving the

Textual Information()

	In	dividuals/Hindu undivided Family	
Searial No.	1	2	
Name of the Shareholders (I)	Tadimella Rajakishore	Prasanna Sai Raghuveer Kandula	Click here to go back
PAN (II)	ADJPT3135H	DEFPK9313J	Total
No. of fully paid up equity shares held (IV)	3000000	14972800	17972800
No. Of Partly paid- up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+(V)+ (VI)	3000000	14972800	17972800
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.2	45.91	55.11
Number of Voting	Rights held in each class of sec	curities (IX)	
Class eg:X	3000000	14972800	17972800
Class eg:y			
Total	3000000	14972800	17972800
Total as a % of Total Voting rights	9.2	45.91	55.11
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	9.2	45.91	55.11
Number of Locked	1 in shares (XII)		<u>, </u>
No. (a)	3000000	14972800	17972800
		100	100

No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	3000000	14972800	17972800
Reason for not pro	viding PAN		
Reason for not providing PAN			
Shareholder type	Promoter	Promoter	

	Any Other (speci	fy)	
Searial No.	1	2	
Category	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Fortuna Engi Tech And Structurals India Private Limited	Fortuna Cements Private Limited	
PAN (II)	AACCF4962F	AAECF0387Q	Total
No. of the Shareholders (I)	1	1	2
No. of fully paid up equity shares held (IV)	2175001	9200000	11375001
No. Of Partly paid- up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+(V)+ (VI)	2175001	9200000	11375001
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.67	28.21	34.88
Number of Voting	Rights held in each class of securities (IX)		
Class eg: X	2175001	9200000	11375001
Class eg:y Total	2175001	9200000	11375001
Total as a % of Total Voting rights	6.67	28.21	34.88
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	6.67	28.21	34.88
Number of Locked	in shares (XII)	I	I
No. (a)	2175001	9200000	11375001

As a % of total Shares held (b)	100	100	100
Number of Shares	pledged or otherwise encumbered (XIII)		
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	2175001	9200000	11375001
Reason for not pro	viding PAN		
Reason for not providing PAN			
Shareholder type	Promoter	Promoter	

	Financial Institutions/ Banks	
Searial No.	1	
Name of the Shareholders (I)	JMF Asset Reconstruction Company Limited	Click here to go back
PAN (II)	AABCJ9062F	Total
No. of fully paid up equity shares held (IV)	2436001	2436001
No. Of Partly paid- up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	2436001	2436001
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.47	7.47
Number of Voting	Rights held in each class of securities (IX)	
Class eg: X	2436001	2436001
Class eg:y		
Total	2436001	2436001
Total as a % of Total Voting rights	7.47	7.47
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	7.47	7.47
Number of Locked	in shares (XII)	
No. (a)	2436001	2436001
As a % of total Shares held (b)	100	100
Number of equity shares held in dematerialized	2436001	2436001

form (XIV)		
Reason for not pro-	viding PAN	
Reason for not providing PAN		

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationality(Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence